



May 11, 2018

The Manager, Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.
Symbol: TATASTEEL/TATASTEELPP

11.50% Perpetual Hybrid Securities (PHS) – Rs. 775 Crore

ISIN No. INE081A08173 – WDM Segment

Dear Madam, Sir,

This has reference to our letter dated April 12, 2018, intimating the record date and date for payment of Distribution payable on the above mentioned PHS.

In terms of Regulation 57(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we certify that Distribution at the rate of 11.50% was paid on the above mentioned PHS aggregating to Rs. 775 crore, on the due date, i.e, May 11, 2018.

This is for your information and records.

Yours faithfully,

Tata Steel Limited

Mrs. Anita Kalyani

Interim Company Secretary

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260