



April 12, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Madam, Sirs,

11.50% Perpetual Hybrid Securities (PHS)
ISIN INE081A08173 – WDM Segment

Tata Steel Limited (“the Company”) had issued 11.50% PHS in the form of Non – Convertible Debentures (“Securities”) of the aggregate value of Rs.775 Crore. The deemed date of allotment of the said Securities was May 11, 2011. As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i. e. on **May 11** and **November 11, respectively.**

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Distribution payment. The date for Distribution payment is **May 11, 2018** and accordingly the record date for the said payment is set as **May 7, 2018.**

Yours faithfully,
Tata Steel Limited


Mrs. Anita Kalyani
Interim Company Secretary

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260