



December 1, 2017

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.  
Symbol: **TATASTEEL**

Dear Sirs, Madam,

**10.25% Non-Convertible Debentures (NCDs) - Rs. 500 Crore**  
**ISIN INE081A08140**

Tata Steel Limited ("the Company") had issued 10.25% NCDs of the aggregate value of Rs. 500 crore. The deemed date of allotment of the said Debentures was **December 22, 2010**. As per the terms of the Issue, Interest on Principal for the first three years is accumulated to the Principal amount. First coupon (interest) was payable on the accumulated Principal amount at the completion of four years from allotment at a rate of 10.25% p.a. on the accumulated Principal amount outstanding. Thereafter, interest at the rate of 10.25% is payable annually i.e. on **December 22**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Interest payment. The date for Interest payment is **December 22, 2017** and accordingly the **record date** for the said payment is set as **December 18, 2017**.

Yours faithfully,  
**Tata Steel Limited**

**Mrs. Anita Kalyani**  
Interim Company Secretary

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260