



**TATA STEEL LIMITED**

Registered Office: Bombay House, 24, Homi Mody Street,  
Fort, Mumbai - 400 001 India

Tel.: 91 22 6665 8282 Fax No.: 91 22 6665 7724

Email: cosec@tatasteel.com Website: www.tatasteel.com

CIN: L27100MH1907PLC000260

**NOTICE**

**NOTICE IS HEREBY GIVEN** pursuant to Section 91 of the Companies Act, 2013, and Rule 10 (1) of Companies (Management and Administration) Rules, 2014 that Interest/Distribution/Redemption payment on Non-Convertible Debentures/Perpetual Hybrid Securities issued on Private Placement basis & listed on Wholesale Debt Market Segment of National Stock Exchange of India Limited are due as under :

| SL. No. | Non-Convertible Debentures (NCDs) / Perpetual Hybrid Securities (PHS)                        | Distribution/ Interest due on | Redemption payment due on   | Record Date for Distribution/ Interest / Redemption Payment |
|---------|--|-------------------------------|---|---|
| 1       | 11.50% PHS allotted on May 11, 2011 aggregating to Rs. 775 Crore. (ISIN:INE081A08173)        | November 11, 2016             | N.A   | November 7, 2016  |
| 2       | 12.50% NCDs allotted on November 19, 2008 aggregating to Rs.1,250 Crore. (ISIN:INE081A08116) | November 19, 2016             | An amount of Rs.3,33,333.34 per NCD of Rs.10,00,000/- is due for payment on November 19, 2016 | November 3, 2016  |

Tata Steel Limited

Sd/-

Parvatheesam K  
Company Secretary

October 21, 2016  
Mumbai

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