

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: Tata Steel Ltd
2. Scrip Code/Name of Scrip/Class of Security: 500470
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

SN	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
																		(IX)			(X)
								No of Voting Rights					Total as a % of (A+B+C)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	No.		As a % of total Shares held	No.	As a % of total Shares held	(XIV)
								Class eg: X	Class eg: Y	Total			(a)								
(A)	Promoter & Promoter Group	10	4,14,35,94,780	0	0.00	4,14,35,94,780	33.19	4,14,35,94,780	0	4,14,35,94,780	33.19	0.00	33.19	0.00	0.00	0	0.00	4,14,35,94,780			
(B)	Public	47,17,432	8,25,63,91,371	0	8,35,45,390	8,33,99,36,761	66.81	8,33,99,36,761	0	8,33,99,36,761	66.81	0.00	66.81	0.00	0.00	NA	NA	8,24,41,38,245			
(C)	Non Promoter- Non Public	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA	NA	0			
(C1)	Shares underlying DRs	0	0	0.00	0.00	0	N.A	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA	NA	0			
(C2)	Shares held by Employee Trusts	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA	NA	0			
	Total	47,17,442	12,39,99,86,151	0	8,35,45,390	12,48,35,31,541	100.00	12,48,35,31,541	0	12,48,35,31,541	100.00	0.00	100.00	0.00	0.00	0	0.00	12,38,77,33,025			



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of sharehold-er	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		(XIV)	
								No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No.		As a % of total shares held
								Class X	Class Y	Total											
(1) Indian																					
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00			
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00			
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00			
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00			
(i) Bodies Corporate		10	4,14,35,94,780	0	0	4,14,35,94,780	33.19	4,14,35,94,780	0	4,14,35,94,780	33.19	0	0.00	0	0.00	0	0.00	4,14,35,94,780			
(i) TATA SONS PRIVATE LIMITED		100	3,96,50,81,420.00	-	-	3,96,50,81,420.00	31.76	3,96,50,81,420.00	-	3,96,50,81,420.00	31.76	-	-	-	-	-	-	3,96,50,81,420.00			
(ii) TATA MOTORS LIMITED		1	5,49,62,950	0	0	5,49,62,950	0.44	5,49,62,950	0	5,49,62,950	0.44	0	0.00	0	0.00	0	0.00	5,49,62,950			
(iii) TATA INVESTMENT CORPORATION LIMITED		1	4,19,84,940	0	0	4,19,84,940	0.34	4,19,84,940	0	4,19,84,940	0.34	0	0.00	0	0.00	0	0.00	4,19,84,940			
(iv) TATA CHEMICALS LTD		1	3,09,00,510	0	0	3,09,00,510	0.25	3,09,00,510	0	3,09,00,510	0.25	0	0.00	0	0.00	0	0.00	3,09,00,510			
(v) EWART INVESTMENTS LIMITED		1	2,22,58,750	0	0	2,22,58,750	0.18	2,22,58,750	0	2,22,58,750	0.18	0	0.00	0	0.00	0	0.00	2,22,58,750			
(vi) RUJVALIKA INVESTMENTS LIMITED		1	1,16,83,930	0	0	1,16,83,930	0.09	1,16,83,930	0	1,16,83,930	0.09	0	0.00	0	0.00	0	0.00	1,16,83,930			
(vii) TATA INDUSTRIES LIMITED		1	1,04,25,450	0	0	1,04,25,450	0.08	1,04,25,450	0	1,04,25,450	0.08	0	0.00	0	0.00	0	0.00	1,04,25,450			
(viii) TATA MOTORS FINANCE LIMITED (FORMERLY TATA MOTORS FINANCE SOLUTIONS LIMITED)		1	60,95,110	0	0	60,95,110	0.05	60,95,110	0	60,95,110	0.05	0	0.00	0	0.00	0	0.00	60,95,110			
(ix) TATA CAPITAL LTD		1	1,75,610	0	0	1,75,610	0.00	1,75,610	0	1,75,610	0.00	0	0.00	0	0.00	0	0.00	1,75,610			
(x) TITAN COMPANY LIMITED		1	25,110	0	0	25,110	0.00	25,110	0	25,110	0.00	0	0.00	0	0.00	0	0.00	25,110			
(xi) TATA CAPITAL FINANCIAL SERVICES LTD		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
TMF BUSINESS SERVICES LIMITED (FORMERLY TATA MOTORS FINANCE LIMITED)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
SIR DORABJI TATA TRUST		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
SIR RATAN TATA TRUST		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Sub-Total (A)(1)		10	4,14,35,94,780	0	0	4,14,35,94,780	33.19	4,14,35,94,780	0	4,14,35,94,780	33.19	0	0.00	0	0.00	0	0.00	4,14,35,94,780			
(2) Foreign																					
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Name (xyz...)																					
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10	4,14,35,94,780	0	0	4,14,35,94,780	33.19	4,14,35,94,780	0	4,14,35,94,780	33.19	0	0.00	0	0.00	0	0.00	4,14,35,94,780			

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Notes:

- 1,16,83,930 Ordinary Shares held by Rujvalika Investments Limited (a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights.
- Tata AIA Life Insurance Company Limited is not considered part of Promoter Group and holds 62,16,802 Ordinary Shares representing 0.05% of the paid-up Ordinary Share Capital. Accordingly, holding of Tata AIA Life Insurance Company Ltd. is included under Public Shareholding under the head 'Institutions'-Insurance Companies.
- During the quarter ended June 30, 2018, the two Promoter Group Companies - Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited.
- Tata Sons Private Limited (TSPIL) holds 31.76% in Tata Steel Limited as on March 31, 2024 and Tata Steel Limited is an associate of TSPIL. TSPIL being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Ownership (SBO) Rules. The Company does not have any other Significant Beneficial Owner under SBO Rules to be reported in the shareholding pattern as on March 31, 2024.
- The total number of shares include 4,370 ordinary shares of face value Rs.1/- each on which first and final call money has been received and the partly paid-up equity shares have been fully converted to fully paid-up equity shares but, are pending final listing and trading approval under the ISIN INE081A01020 (ISIN for fully paid-up shares), and hence, continue to be listed under the ISIN IN5081A01010 (ISIN for partly paid-up shares) as on March 31, 2024.
- Consequent to the sanctioned Scheme of Arrangement, 60,95,110 equity shares of Tata Steel Limited held by TMF Business Services Limited (Formerly Tata Motors Finance Limited, Promoter Group) have been transferred to Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited). Accordingly, as on March 31, 2024, Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited) has been reported under Promoter Group holding 60,95,110 equity shares of Tata Steel Limited. The Company has reported NIL shareholding against TMF Business Services Limited (Formerly Tata Motors Finance Limited) within the Promoter Group.
- Tata Capital Financial Services Limited (TCFSL) has been merged with Tata Capital Limited effective January 1, 2024. Accordingly, the entire holding of TCFSL in the Company, (8,210 shares) has been transferred from TCFSL to Tata Capital Limited and NIL holding is reported against TCFSL appearing in the above table under the Promoter Category.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1 Custodian/DR Holder																		
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021								NIL										
Total Non-Promoter- Non Public Shareholding (C)- (C1)+(C2)																		



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Table V- Statement showing details of significant beneficial owners

SR NO	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Particulars of the shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
Not Applicable									



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Annexure B

Table VI - Statement showing foreign ownership limits

WITH GDR	Board approved limits	Limits utilized	Quarter
As on shareholding date :	100%	20.58%	31.03.2024
As on the end of previous 1st quarter	100%	20.99%	31.12.2023
As on the end of previous 2nd quarter	100%	21.33%	30.09.2023
As on the end of previous 3rd quarter	100%	21.34%	30.06.2023
As on the end of previous 4th quarter	100%	21.68%	31.03.2023

