



April 17, 2023

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 959416

Dear Sir, Madam,

**7.85% Non – Convertible Debentures (NCDs) of ₹1,025 crore (ISIN INE081A08249)**

This has reference to our letter dated March 16, 2023, intimating the record date and due date for interest payment and redemption amount on the 7.85% Unsecured, Rated, Listed, Redeemable NCDs of Tata Steel Limited.

With respect to the above-mentioned NCDs, we hereby certify that interest payment and redemption was made on these NCDs on the due date, i.e., Monday, April 17, 2023, the details of which are as follows:

- a. Whether Interest payment/ redemption payment-made (yes/no): Yes
- b. Details of interest payments:

S. N.	Particulars	Details
1	ISIN	INE081A08249
2	Issue size	₹1,025 crore
3	Interest Amount to be paid on due date	₹80,46,25,000
4	Frequency - quarterly/monthly	Annual
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	31/03/2023
8	Due date for interest payment	17/04/2023
9	Actual date for interest payment	17/04/2023
10	Amount of interest paid	₹80,46,25,000
11	Date of last interest payment	18/04/2022
12	Reason for non-payment/ delay in payment	NA

- c. Details of redemption payments:

S. N.	Particulars	Details
1	ISIN	INE081A08249
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	10,250 (Full Redemption)
9	Due date for redemption/ maturity	17/04/2023
10	Actual date for redemption	17/04/2023
11	Amount redeemed	₹10,25,00,00,000
12	Outstanding amount	NIL
13	Date of last Interest payment	18/04/2022

The above disclosure is being made in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022 issued by the Securities and Exchange Board of India, as amended.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

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