



February 27, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 500470/890144*

Dear Sir, Madam,

Sub: Application under Regulation 37 and Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Angul Energy Limited ('Transferor Company') into and with Tata Steel Limited ('Transferee Company')

In connection with the above application, we hereby confirm that, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/ financial institutions/ debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and SEBI Operational Circular dated July 29, 2022 (updated on December 1, 2022), and we shall submit the same to the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) and Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

**Securities in scrip code 890144 stand suspended from trading effective February 17, 2021.*

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260