



Present structure of Non-Convertible Debentures of Tata Steel Limited

Series	ISIN	Tenor/Period of maturity	Coupon	Amount issued (₹ crore)	Date of allotment	Redemption date/Schedule	Credit rating	Secured/Unsecured	Security	Other Details viz. Details of IPA, Details of CRA
NA	INE081A08215	10	8.15% NCDs	1,000	October 4, 2016	October 1, 2026	AA+ by CARE and AA+ by Brickworks	Unsecured	NA	CARE & Brickworks
NA	INE081A08223	15	9.8359% NCDs	4,315	March 1, 2019	a) ₹1,078.75 crore will mature on February 28, 2031 b) ₹1,078.75 crore will mature on March 01, 2032 c) ₹1,078.75 crore will mature on March 01, 2033 d) ₹1,078.75 crore will mature on March 01, 2034	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08231	5	7.70% NCDs	670	March 13, 2020	March 13, 2025	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08249	3	7.85% NCDs	1,025	April 17, 2020	April 17, 2023	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08256	3	7.85% NCDs	510	April 22, 2020	April 21, 2023	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08264 [Ⓐ]	3	Floating rate NCDs	1,000	April 27, 2020	April 27, 2023	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08280 [^]	3	Floating rate NCDs	500	April 30, 2020	April 28, 2023	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08272	3.5	7.95% NCDs	500	April 30, 2020	October 30, 2023	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08298	3	8.25% NCDs	1,000	May 20, 2020	May 19, 2023	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
NA	INE081A08306 [*]	3	Floating rate NCDs	400	June 03, 2020	June 02, 2023	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
Series 1 Debenture	INE081A08314	5	7.50% NCDs	500	September 20, 2022	September 20, 2027	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra
Series 2 Debenture	INE081A08322	10	7.76% NCDs	1,500	September 20, 2022	September 20, 2032	AA+ by CARE and AA+ by Ind Ra	Unsecured	NA	CARE and Ind Ra

Notes:

[Ⓐ] Coupon rate on the Floating Rate Debentures is the sum of the prevailing Repo Rate fixed by the Reserve Bank of India on each Monthly Reset Date and the applicable spread of 4.08% per annum, payable annually at the end of every year from the Date of Allotment.

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260





- * Coupon Rate on the Floating Rate Debentures is the sum of the prevailing Repo Rate fixed by the Reserve Bank of India on each Monthly Reset Date and the applicable spread of 3.45% per annum, payable annually at the end of every year from the Date of Allotment.
- ** Coupon rate on the Floating Rate Debentures is the sum of the prevailing Repo Rate fixed by the Reserve Bank of India on each Monthly Reset Date and the applicable Spread of 3.30% per annum, payable annually at the end of every year from the Date of Allotment.

Expected structure of Non-Convertible Debentures of Tata Steel Limited

We hereby confirm that the Company will not issue/allot debentures to the Transferor Company. Hence, the expected structure of Non-Convertible Debentures remains the same as provided above.

Tata Steel Limited

Parvathesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)



February 27, 2023
Mumbai

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