



October 8, 2021

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470/ 890144\*

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL/ TATASTLPP\*

Dear Madam, Sirs,

**Sub: Specifications related to ISINs for the outstanding debt securities of  
Tata Steel Limited as on September 30, 2021**

This has reference to the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('Circular').

In accordance with the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the prescribed format as on September 30, 2021.

This is for your information and records.

Thanking You.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

*\*\*Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260

**Details of Non-Convertible Debentures (NCDs) of Tata Steel Limited as on September 30, 2021**

Sr.No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (if any)	Amount Issued (Rs. Crores)	Amount Outstanding (Rs. Crores)	Name of Debenture Trustee
1	Tata Steel Limited	INE081A08181	April 23, 2012	April 23, 2022	2% NCDs*	Annually	-	1,500	2,775##	IDBI Trusteeship Services Limited
2		INE081A08215	October 4, 2016	October 1, 2026	8.15% NCDs	Annually	-	1,000	1,000	
3		INE081A08223	March 1, 2019	a) Rs. 1,078.75 Crs will mature on February 28, 2031 b) Rs. 1,078.25 Crs will mature on March 01, 2032 c) Rs. 1,078.25 Crs will mature on March 01, 2033 d) Rs. 1,078.25 Crs will mature on March 01, 2034	9.8359% NCDs	Annually	-	4,315	4,315	
4		INE081A08231	March 13, 2020	Bullet repayment at the end of maturity March 13, 2025	7.70% NCDs	Annually	-	670	670	
5		INE081A08249	April 17, 2020	Bullet repayment at the end of maturity April 17, 2023	7.85% NCD'S	Annually	-	1,025	1,025	
6		INE081A08256	April 22, 2020	Bullet repayment at the end of maturity April 21, 2023	7.85% NCD'S	Annually	-	510	510	
7		INE081A08264	April 27, 2020	Bullet repayment at the end of maturity April 27, 2023	Floating rate NCD's	Annually	-	1,000	1,000	
8		INE081A08280	April 30, 2020	Bullet repayment at the end of maturity April 28, 2023	Floating rate NCD's (Series A)	Annually	-	500	500	
9		INE081A08272	April 30, 2020	Bullet repayment at the end of maturity Oct 30 2023	7.95% NCD'S (Series B)	Annually	-	500	500	
10		INE081A08298	May 20, 2020	Bullet repayment at the end of maturity May 19, 2023	8.25% NCD's	Annually	-	1,000	1,000	
11		INE081A08306	June 3, 2020	Bullet repayment at the end of maturity June 2, 2023	Floating rate NCD's	Annually	-	400	400	

**Notes:**

\* 2.00% p.a. interest bearing 15,000 debentures of face value Rs. 10,00,000 each are redeemable at a premium of 85.03% on the face value on April 23, 2022.

## Redemption amount

All our NCDs are listed