



Ref: G – 239

April 16, 2015

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Sirs/ Madam

11% Unsecured Redeemable Non-Convertible
Debentures of Rs.1,500 Crore
ISIN No.INE081A08132 – WDM Segment

Tata Steel Limited ("the Company") had issued 11% Unsecured Redeemable Non-Convertible Debentures ("Debentures") of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Debentures was **May 19, 2009**. As per the terms of the Issue, Interest at the rate of 11% is payable annually i. e. on **May 19**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **15** days prior to the date of Interest payment. The date for Interest payment is **May 19, 2015** and accordingly the record date for the said payment is set as **April 30, 2015**.

Yours faithfully
Tata Steel Limited

(Parvatheesam K)
Company Secretary

TATA STEEL LIMITED

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