

Format of holding of specified securities

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|---|---|--------------------|
| 1 | Name of Listed Entity: | Tata Steel Limited |
| 2 | Scrip Code/Name of Scrip/Class of Security | 500470/890144 |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| | a. If under 31(1)(b) then indicate the report for Quarter ending - | 31-03-20 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | |

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sn.	Particulars	Yes/No	Promoter and Promoter Group	Public Shareholder	Non-promoter
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	Yes	Yes	No
2	Whether the Listed Entity has issued any Convertible Securities	No	No	No	No
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes	Not Applicable	
7	Whether the company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No	Not Applicable		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(IX)						Total as a % of (A+B+C)	(XII)		(XIII)		
								No of Voting Rights			Total as a % of (A+B+C)				No.	As a % of total Shares held	No.		As a % of total Shares held
Class eg: X	Class eg: y	Total	(a)	(b)	(a)	(b)													
(A)	Promoter & Promoter Group	10	375,415,658	38,942,999	0.00	414,358,657	34.41	375,415,658	9,751,575	385,167,233	33.61	0.00	34.41	0.00	0.00	13,980,000	3.37	414,358,657	
(B)	Public	896,909	738,513,152	38,693,789	12,561,401	789,768,342	65.59	751,074,553	9,628,794	760,703,347	66.39	0.00	65.59	0.00	0.00	NA		774,181,636	
(C)	Non Promoter- Non Public	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0	
(C1)	Shares underlying DRs	0	0	0.00	0.00	0	N.A	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0	
(C2)	Shares held by Employee Trusts	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0	
	Total	896,919	1,113,928,810	77,636,788	12,561,401	1,204,126,999	100.00	1,126,490,211	19,380,369	1,145,870,580	100.00	0.00	100.00	0.00	0.00	13,980,000	1.16	1,188,540,293	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
							(IX)						(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)	
							No of Voting Rights			Total as a % of Total Voting rights					No.	As a % of total Shares held		No.	As a % of total shares held
							Class X	Class Y	Total	(a)									
(I)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)			
(1) Indian																			
(a) Individuals/Hindu undivided Family	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(b) Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(c) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(d) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
(f) Bodies Corporate	10	375,415,658	38,942,999	0	414,358,657	34.41	375,415,658	9,751,575	385,167,233	33.61	34.41	0	0.00	13,980,000	3.37	414,358,657			
(i) TATA SONS PRIVATE LIMITED	1	358,677,332	37830810	0	396,508,142	32.93	358,677,332	9,473,080	368,150,412	32.13	32.93	0	0.00	13,980,000	3.53	396,508,142			
(ii) TATA MOTORS LIMITED	1	5,141,696	354599	0	5,496,295	0.46	5,141,696	88,793	5,230,489	0.46	0.46	0	0.00	0	0.00	5,496,295			
(iii) TATA INVESTMENT CORPORATION LIMITED	1	3,927,625	270869	0	4,198,494	0.35	3,927,625	67,827	3,995,452	0.35	0.35	0	0.00	0	0.00	4,198,494			
(iv) TATA CHEMICALS LTD	1	2,890,693	199358	0	3,090,051	0.26	2,890,693	49,920	2,940,613	0.26	0.26	0	0.00	0	0.00	3,090,051			
(v) EWART INVESTMENTS LIMITED	1	2,082,364	143611	0	2,225,975	0.18	2,082,364	35,961	2,118,325	0.18	0.18	0	0.00	0	0.00	2,225,975			
(vi) RUJUVALIKA INVESTMENTS LIMITED**	1	1,168,393	0	0	1,168,393	0.10	1,168,393	0	1,168,393	0.10	0.10	0	0.00	0	0.00	1,168,393			
(vii) TATA INDUSTRIES LIMITED	1	939,358	103187	0	1,042,545	0.09	939,358	25,838	965,196	0.08	0.09	0	0.00	0	0.00	1,042,545			
(viii) TATA MOTORS FINANCE LIMITED	1	570,188	39323	0	609,511	0.05	570,188	9,846	580,034	0.05	0.05	0	0.00	0	0.00	609,511			
(ix) TATA CAPITAL LTD	1	15,660	1080	0	16,740	0.00	15,660	270	15,930	0.00	0.00	0	0.00	0	0.00	16,740			
(x) TITAN COMPANY LIMITED	1	2,349	162	0	2,511	0.00	2,349	40	2,389	0.00	0.00	0	0.00	0	0.00	2,511			
(xi) SIR DORABJI TATA TRUST# (Mr R N Tata, Mr V Srinivasan, Mr. V Singh, Mr R K Krishna Kumar, Mr. Pramit Jhaveri)	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0			
(xii) SIR RATAN TATA TRUST# (Mr R N Tata, Mr V Srinivasan, Mr V Singh, Mr J N Tata, Mr R K Krishna Kumar, Mr N N Tata, Mr Jehangir H C Jehangir	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0			
Sub-Total (A)(1)	10	375,415,658	38,942,999	0	414,358,657	34.41	375,415,658	9,751,575	385,167,233	33.61	34.41	0	0.00	13,980,000	3.37	414,358,657			
(2) Foreign																			
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0			
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0			
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0			
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0			
(e) Any Other (specify Name (xyz...))	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0			
Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0			
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	375,415,658	38,942,999	0	414,358,657	34.41	375,415,658	9,751,575	385,167,233	33.61	34.41	0	0.00	13,980,000	3.37	414,358,657			
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
** 11,68,393 Ordinary Shares held by Rujvalika Investments Limited (a wholly owned subsidiary of Tata Steel Limited w.e.f May 8, 2015), do not carry any voting rights. ## During the quarter ended June 30, 2018, the two Promoter Group Companies - Sir Ratan Tata Trust and Sir Dorabji Tata Trust had sold their entire holdings in Tata Steel Limited.																			
Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			



Table III - Statement showing shareholding pattern of the Public shareholder																			
Category & Name of the Shareholders	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
							(IX)						(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)		(XIII)	
							No of Voting Rights									Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not applicable)
(I)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	(a)	(b)	(a)	(b)	(XIV)					
(1) Institutions																			
(a) Mutual Funds/UTI	80	164,382,284	7898175	0	172,280,459	14.31	164,382,284	1,977,750	166,360,034	14.52	0	14.31	0	0.00	NA	172,256,526			
i HDFC Trustee Company Limited	1	57,960,106	2253377	0	60,213,483	5.00	57,960,106	564,260	58,524,366	5.11	0	5.00	0	0.00	NA	60,213,483			
ii ICICI Prudential Value Discovery Fund	1	25,485,333	0	0	25,485,333	2.12	25,485,333	0	25,485,333	2.22	0	2.12	0	0.00	NA	25,485,333			
iii SBI - Various Mutual Funds	1	18,773,341	0	0	18,773,341	1.56	18,773,341	0	18,773,341	1.64	0	1.56	0	0.00	NA	18,773,341			
iv Reliance Capital Trustee Co Ltd	1	18,096,648	4637800	0	22,734,448	1.89	18,096,648	1,161,335	19,257,983	1.68	0	1.89	0	0.00	NA	22,734,448			
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(c) Alternate Investment Funds	6	80,967	0	0	80,967	0.01	80,967	0	80,967	0.01	0	0.01	0	0.00	NA	80,967			
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(e) Foreign Portfolio Investors	542	147,307,690	1891032	0	149,198,722	12.39	147,307,690	473,503	147,781,193	12.90	0	12.39	0	0.00	NA	149,183,652			
(f) Financial Institutions/ Banks	182	3,463,400	237	0	3,463,637	0.29	3,463,400	59	3,463,459	0.30	0	0.29	0	0.00	NA	3,306,819			
(g) Insurance Companies #	41	179,802,925	1467752	0	181,270,677	15.05	179,802,925	367,530	180,170,455	15.72	0	15.05	0	0.00	NA	181,269,677			
(i) Life Insurance Corporation of India	1	109,696,176	0	0	109,696,176	9.11	109,696,176	0	109,696,176	9.57	0	9.11	0	0.00	NA	109,696,176			
(ii) ICI Prudential Life Insurance Co Ltd	1	17,994,062	0	0	17,994,062	1.49	17,994,062	0	17,994,062	1.57	0	1.49	0	0.00	NA	17,994,062			
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(i) Foreign Porfolio Investments - Individual	1	892	0	0	892	0.00	892	0	892	0.00	0	0.00	0	0.00	NA	892			
Sub-Total (B)(1)	852	495,038,158	11,257,196	0	506,295,354	42.05	495,038,158	2,818,842	497,857,000	43.45	0	42.05	0	0.00	NA	506,098,533			
(2) Central Government/ State Government(s)/ President of India	8	2,680,620	0	0	2,680,620	0.22	2,680,620	0	2,680,620	0.23	0	0.22	0	0.00	NA	2,579,213			
Sub-Total (B)(2)	8	2,680,620	0	0	2,680,620	0.22	2,680,620	0	2,680,620	0.23	0	0.22	0	0.00	NA	2,579,213			
(3) Non-institutions																			
(a) Individuals -	862,875	190,621,424	22,240,095	0	212,861,519	17.68	190,621,424	5,511,338	196,132,762	17.12	0	17.68	0	0.00	NA	198,065,582			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	862,465	171,621,322	20062447	0	191,683,769	15.92	171,621,322	4,966,041	176,587,363	15.41	0	15.92	0	0.00	NA	177,688,060			
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	410	19,000,102	2,177,648	0	21,177,750	1.76	19,000,102	545,297	19,545,399	1.71	0	1.76	0	0.00	NA	20,377,522			
(b) NBFCs registered with RBI	14	64,313	523	0	64,836	0.01	64,313	129	64,442	0.01	0	0.01	0	0.00	NA	64,836			
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(d) Overseas Depositories (holding DRs) (balancing figure)	1	0	0	12,561,401	12,561,401	1.04	12,561,401	0	12,561,401	1.10	0	1.04	0	0.00	NA	12,561,401			
i Citibank N.A. New York, Nyadr Dept	1	0	0	12,561,401	12,561,401	1.04	12,561,401	0	12,561,401	1.10	0	1.04	0	0.00	NA	12,561,401			
(e) Any Other (specify) -	33,159	50,108,637	5,195,975	0	55,304,612	4.59	50,108,637	1,298,485	51,407,122	4.49	0	4.59	0	0.00	NA	54,812,071			
i NRI - With and without Repatriation	14,077	6,618,212	251,582	0	6,869,794	0.57	6,618,212	62,669	6,680,881	0.58	0	0.57	0	0.00	NA	6,601,006			
ii Trust	84	15,767,631	223,453	0	15,991,084	1.33	15,767,631	55,945	15,823,576	1.38	0	1.33	0	0.00	NA	15,975,067			
iii IEPF ACCOUNT	1	3,913,434	0	0	3,913,434	0.33	3,913,434	0	3,913,434	0.34	0	0.33	0	0.00	NA	3,913,434			
iv HUF	14,805	5,759,139	1,888,418	0	7,647,557	0.64	5,759,139	470,999	6,230,138	0.54	0	0.64	0	0.00	NA	7,646,830			
v Clearing Member/Clearing House	538	10,594,866	996,615	0	11,591,481	0.96	10,594,866	249,477	10,844,343	0.95	0	0.96	0	0.00	NA	11,591,481			
vi LLP/LLP-DR	121	167,420	536,949	0	704,369	0.06	167,420	134,440	301,860	0.03	0	0.06	0	0.00	NA	704,369			
vii Director and Their Relatives	5	203,813	244	0	204,057	0.02	203,813	60	203,873	0.02	0	0.02	0	0.00	NA	204,057			
viii Bodies Corporate	3,516	6,600,550	1,281,420	0	7,881,970	0.65	6,600,550	320,566	6,921,116	0.60	0	0.65	0	0.00	NA	7,674,961			
ix Foreign National	6	2,323	161	0	2,484	0.00	2,323	40	2,363	0.00	0	0.00	0	0.00	NA	2,484			
x Foreign Bodies - DR	5	476,749	17,133	0	493,882	0.04	476,749	4,289	481,038	0.04	0	0.04	0	0.00	NA	493,882			
xi National	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
xii Overseas Corporate Bodies	1	4,500	0	0	4,500	0.00	4,500	0	4,500	0.00	0	0.00	0	0.00	NA	4,500			
Sub-Total (B)(3)	896,049	240,794,374	27,436,593	12,561,401	280,792,368	23.32	253,355,775	6,809,952	260,165,727	22.70	0	23.32	0	0.00	NA	265,503,890			
Total Public Shareholding	896,909	738,513,152	38,693,789	12,561,401	789,768,342	65.59	751,074,553	9,628,794	760,703,347	66.39	0	65.59	0	0.00	NA	774,181,636			
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																			
# TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 28,63,957 Ordinary Shares representing 0.24% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life insurance Company Ltd. is included under Public Shareholding under the head "Institutions".																			
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.																			
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.																			



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		(XIV) (Not Applicable)	
								No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total											
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0				
(a)	Name of DR Holder (if available)														NA						
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0			0			
Total Non-Promoter- Non Public		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA			0			

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

